

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2013	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mongolian Mining Corporation
Date Submitted	06/06/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>975</u> Descript	tion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of the preceding month	6,000,000,000	US\$0.01	US\$60,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	6,000,000,000	US\$0.01	US\$60,000,000.00
(2) Stock code : <u>N/A</u> Descript	tion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Description	n : <u>N/A</u>		
		Ν	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding r	nonth			
Increase/(decreas	se)				
Balance at close	of the month				

3. Other Classes of Shares

Stock code :	N/A	Descripti	ion :	N/A		
				f other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedir	ng month				
Increase/(decrea	use)	-				
Balance at close	of the mon	th				

Total authorised share capital at the end of the month (*State* US\$60,000,000.00

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of the preceding month	3,705,036,500	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	3,705,036,500	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options	(under Share	Option Schemes	of the Issuer)

Particulars of share	1		,		No. of new shares of	
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and —		Movement durin	ig the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				1		
Scheme						
Exercise price:						
HK\$6.66						
(17/09/2010)						
Ordinary shares	NIL	NIL	NIL	500,000	NIL	7,500,000
(Note 1)	NIL		MIL	500,000		7,300,000
(10010-1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$3.92						
(17/09/2010)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
(10010-1)						
3. N/A						
(/ /)						
shares						
(Note 1)		·				
		To	tal A. (Ordir	nary shares)	NIL	
			(Prefere	ence shares)	N/A	
				Other class)	N/A	
Total funds raised duri		rom exercise of	· ·	·		
options (State currency	7)			NIL		

Description of warrants		Nominal value close of		ercised ing the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	preceding mon	th n	nonth	month	thereto	month
<u>1. N/A</u>	-						
	-						
(/ /) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>2. N/A</u>	- -						
(/ /)							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	-						
	-						
(/ /)	<u> </u>		·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /						
4. N/A	(/ /)					
	<u>.</u>						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price			_				
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
		E	1.0		1 \		
		10	otal B.		ary shares) nce shares)	N/A N/A	-
					Other class)	N/A N/A	-
						11/11	-

Convertibles (i.e. Convertible i	nto Shares of the	Issuer which an	re to be Listed)			
Class and description	Currency of amount outstanding	Amount at cl of precedin month		Amount at close of the month	during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)				
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
				dinary shares)	N/A	-
			(Prefe	erence shares) (Other class)	N/A N/A	-
					11/11	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
3. <u>IVA</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Туре о	Ements in Issued S					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1. Rights	issue At pr	tice : State currency -	Issue and allotment	(/ /)		
		currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable				
2. Open	offer At pr	rice : State currency -	(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	NT/A
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
3. Placin	g At pr	rice : State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		NT/ 4
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4. Bonus	issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

			1	For Main Board and GEM list			No. of new
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/ A
						N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	For Main Boa	rd and GEM list	ed issuers
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Class of shares issuable(<i>Note 1</i>)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (///) (dd/mm/yyyy)		
		N/A	N/A
10. Other	Class of shares issuable(<i>Note 1</i>)		
(Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shar		
	(Preference shar (Other cla		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by:	Battsengel Gotov	
Title:	Director	
(Direct	ctor, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.