本文件必須整份交回,方為有效。

Provisional Allotment Letter Number 暫定配額涌知書編號

IMPORTANT

原作でのでは、 is made to the prospectus is sused by Mongolian Mining Corporation (the *Company*) dated 3 December 2014 in relation to the Rights issue (the *Prospectus*). Terms defined in the Prospectus shall bear the same meanings when used herein unless the context otherwise requires.

接受達Mongolian Mining Corporation (*本2章) 於二零一四年十二月三日就供設刊多之供该程(佛教養種)。除文或另有指於・設供家程中所非定习课单本文件採用者共相问意意。
FYOU ARE NANY ECUIST AS TO ANY ASPECT OF THE PROVISIONAL ALLOTMENT LETTER (*PALI) OR AS TO THE ACTIONS TO BET AKEN, OR IF YOU HAVE SOLD ALL OR PART OF YOUR SHARES IN THE COMPANY, YOU SHOULD CONSULT A LICENSED SECURITIES DEALER, BANK MANAGER, WAS PROVIDED AND THE ACTIONS TO BET AKEN, OR IF YOU HAVE SOLD ALL OR PART OF YOUR SHARES IN THE COMPANY, YOU SHOULD CONSULT A LICENSED SECURITIES DEALER, BANK MANAGER, WAS PROVIDED AND THE ACTION OF TH

何交易已维行交易,强於其後第二個交易日於中央檢算系統內交吸。中央檢算系統內之一切活動均循程端下時時改文(中央檢算系統一般規則)及(中央檢算系統遷作程序規則)維行。

SUBJECT TO CERTAIN EXCEPTIONS, THIS DOCUMENT IS NOT FOR DISTRIBUTION IN ON INTO THE UNITED STATES, OR ANY OTHER SPECIFIED TERRIFORY AS SET OUT IN THE PROSPECTUS. THIS PAL, THE NIL-PAID RIGHTS SHARES AND THE RIGHTS SHARES HAVE NOT BEEN REGISTERED UNDER THE UNDER THE UNDER THE UNDER THE UNDER THE WIL-PAID RIGHTS SHARES AND THE RIGHTS SHARES MAY BE OFFERED, SOLD, OR OTHERWINGS TRANSFERRED WITHIN THE UNITED STATES OR ANY OTHER SPECIFIED STATES. SUBJECT TO CERTAIN EXCEPTIONS, NONE OF THIS PAL, THE NIL-PAID RIGHTS SHARES AND THE RIGHTS ISSUE AND OTHER SPECIFIED STATES. SUBJECT TO CERTAIN EXCEPTIONS, NONE OF THIS PAL, THE NIL-PAID RIGHTS SHARES AND THE RIGHTS ISSUE AND OTHER SPECIFIED STATES. SUBJECT TO CERTAIN EXCEPTIONS, NONE OF THIS PAL, THE NIL-PAID RIGHTS SHARES AND THE RIGHTS ISSUE AND OTHER SPECIFIED STATES. SUBJECT TO CERTAIN EXCEPTIONS, NONE OF THIS PAL, THE NIL-PAID RIGHTS SHARES AND THE RIGHTS SHARES MAY DEVELOPED THE ROSPECTIVE OF THE ROSPECTIVE OF THE ROSPECTIVE THE RIGHTS SHARES AND THE RIGHTS



MONGOLIAN MINING CORPORATION

Branch share registrar in Hong Kong: Computershare Hong Kong Investor Services Limited Shops 1712-1716, 17th Floor, Hopewell Centre 183 Queen's Road East Wanchai Hong Kong 股份過戶登記處香港分處:

香港中央證券登記有限公司 香港

灣仔 皇后大道東183號 合和中心17樓1712-1716號舖 (Stock Code: 975) (股份代號:975)

RIGHTS ISSUE ON THE BASIS OF THREE RIGHTS SHARES FOR EVERY TWO EXISTING SHARES HELD ON THE RECORD DATE AT THE SUBSCRIPTION PRICE OF HK\$0.28 PER RIGHTS SHARE

供股 按於記錄日期每持有兩股現有股份獲發三股供股股份之基準, 以每股供股股份0.28港元之認購價 PAYABLE IN FULL ON ACCEPTANCE BY NOT LATER THAN 4:00 P.M. ON 17 DECEMBER 2014 股款須不遲於二零一四年十二月十七日下午四時正接納時繳足

P.O. Box 2681 Cricket Square Hutchins Drive Grand Cayman KY1-1111 Cayman Islands

3 December 2014 二零一四年十二月三日

Reaistered Office:

P.O. Box 2681 Cricket Square

Hutchins Drive

KY1-1111

Grand Cavman

Cayman Islands 註冊辦事處:

PROVISIONAL ALLOTMENT LETTER 暫定配額通知書

Name(s) and address of the Qualifying Shareholder(s) 合資格股東姓名及地址	\neg	Total number of Shares registered in your name(s) as at the close of business on 2 December 2014 於二零一四年十二月二日營業時間結束後,登紀於關下名下之股份總數
		Total number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by not later than 4 p.m. on 17 December 2014 暫定配發予關下之供股股份總數・有關股款最遲須於二零一四年十二月十七日下午四時正接納時撤足
Please insert your contact telephone no: 請填上關下聯絡電話號碼:		Total subscription monies for Rights Shares payable on acceptance in full 於接納時應繳足供股股份之股款 HK\$ 進元

A copy of this PAL, together with a copy of the Prospectus and a copy of the EAF have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Securities and Futures Commission and the degistrar of Companies in Hong Kong take her or responsibility for the contents of any of these documents.

A EXTERIBIANT PROVIDED THE PROVIDED

acquiring fill-plaid Hights Shares or applying for Hights Shares where it believes the foreign to receive the fight to refuse to accept any acceptance of nit-paid flights Shares where it believes that doing so would violate applicable securities legislations or other laws or the rewith without prejudice to the foreigning. The Company reserves the right to refuse to accept any acceptance of nit-paid flights Shares where it believes that doing so would violate applicable securities legislations or other laws or the first that the securities are also acceptance of nit-paid flights Shares where it believes that doing so would violate applicable securities legislations or other laws or the first and the first paid of the page and the first paid of the first paid

Form B

表格乙

IN THE EVENT OF TRANSFER OF THE RIGHT(S) TO SUBSCRIBE FOR RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT, HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE RIGHTS TO SUBSCRIBE FOR THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

THE RIGHTS TO SUBSCRIBE FOR THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT. 在轉讓認購本文件所指之供股股份之權利時,每宗買賣雙方均須繳付香港從價印花稅。除出售以外,饋贈或轉讓實益權益亦須繳付香港從價印花稅。在登記任何轉讓認購本文件所指之供股股份之權利前,須出示已繳付香港從價印花稅之證明。

FORM OF TRANSFER

轉讓表格

(To be completed and signed by the Qualifying Shareholder(s) who wish(es) to transfer all of its/his/her/their right(s) to subscribe for the Rights Shares comprised herein and the person(s) to whom the right(s) to subscribe for the Rights Share(s) are being transferred)

(供有意轉讓其全部認購本表格所列供股股份之權利之合資格股東及已獲轉讓可認購供股股份之權利之人士填寫及簽署)

To: The Directors

Mongolian Mining Corporation 致:Mongolian Mining Corporation

列位董事 台照

Dear Sirs,

I/We*, as the Qualifying Shareholder(s), hereby transfer all of my/our* rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and request you to register the number of Rights Shares mentioned in Box B of Form A in the name(s) of the transferee(s) signing the form below. The transferee(s) agree(s) to accept the same on the terms set out in this PAL and the accompanying Prospectus.

勸啟者

本人/吾等*,合資格股東謹將本暫定配額通知書所列本人/吾等*認購供股股份之全部權利轉讓予接受此權利之人士並請閣下將表格甲中乙欄所列數目之供股股份登記於簽署本表格的承讓人名下。承讓人同意按照本暫定配額通知書及隨附之供股章程所載之條款接納此等股份。

			Existing Shareholder(s) please mark "X" in this box 現有股東請在欄內填上 [X] 號	
To be completed		NGLISH. Joint transferees should give th 填寫。聯名承讓人僅須填寫排名首位之承	e address of the first named transferee only. 讓人之地址。	
Name of transferee in English 承讓人英文姓名	Family name 姓氏	Other name(s) 名字	Name in Chinese 中文姓名	
Name(s) of joint transferees in English (if applicable) 聯名承讓人英文姓名 (如適用)				
Address in English (joint transferees should give the address of the first named transferee only) 英文地址 (聯名承讓人僅須填寫排名首位之承讓人之地址)				
Occupation 職業			Tel. No. 電話號碼	
		Dividend instructions 派息指示	·	
Name and address of bank 銀行名稱及地址			Bank account no. 銀行戶口號碼	
Signature(s) of Qualifying Shar (all joint Shareholders must sig	. ,	9	re(s) of transferee(s) transferee(s) must sign)	
合資格股東簽署(所有聯名股東	[均須簽署]	承讓人多	簽署(所有聯名承讓人均須簽署)	
1		1		-
2		2		-
3		3		-
4		4		-
			Date 日期:	

Ad valorem stamp duty is payable by the transferor(s) and the transferee(s) if this form is completed. 如已填妥本表格,轉讓人及承讓人須繳納從價印花稅。

- * Delete as appropriate
- * 删去不適用者



MONGOLIAN MINING CORPORATION

(Stock Code: 975)

Date: 3 December 2014

Dear Qualifying Shareholder(s).

Reference is made to the prospectus issued by Mongolian Mining Corporation (the "Company") dated 3 December 2014 in relation to the Rights Issue (the "Prospectus"). Terms defined in the Prospectus shall bear the same meanings when used herein unless the context otherwise requires. In accordance with the terms and subject to the conditions set out in the Prospectus, the Directors have provisionally allotted to you the Rights Shares on the basis of three Rights Shares for every two existing Shares registered in your name on the register of members of the Company on the Record Date (i.e., at the close of business on 2 December 2014). Your holding of Shares on the Record Date is set out in Box A and the number of Rights Shares provisionally allotted to you is set out in Box B of this PAL.

allotted to you is set out in box b of this PAL.

Any unsold Rights Shares which would have been allotted to Non-Qualifying Shareholders had they been Qualifying Shareholders, any unsold Rights Shares created by adding together fractions of the Rights Shares, and any Rights Shares provisionally allotted but not validly accepted by Qualifying Shareholders or otherwise subscribed for by renouncees or transferees of inl-paid Rights Shares, will be made available for excess applications by Qualifying Shareholders using the accompanying EATH of Rights Shares, when allotted and fully paid. will rank pair passur in all the Shares then in issue. Holders of Ill-lypaid Rights Shares will be entitled to receive all future dividends and distributions which are declared, made or paid after the date of allotment and issue of the Rights Shares.

The Rights Susue Documents will not be registered under the applicable securities laws of any jurisdiction other than Hong Kong. No action has been taken to permit a public offering of the nil-paid Rights Shares or the Rights Shares,

The Rights Issus Documents will not be registered under the applicable securities laws of any jurisdiction other than In Hong Kong. No action has been taken to permit a public offering of the nil-paid Rights Shares or the Rights Shares, other than In Hong Kong, or the distribution of the Rights Issue Document in any territory outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares or excess Rights Shares, unless in a territory where such an offer or invitation and lawfully be made without compliance with any registration or other legal or regulatory requirements thereof. It is the responsibility of anyone outside Hong Kong wishing to take up his/her/its nil-paid flights Shares or applying for excess Right Shares, as to the full observance of the laws and regulations of all relevant territories, including obtaining any governmental or other consents, and to pay any taxes and duties required to be paid in such territory in connection therewith without prejudice to take up his/her/its nil-paid Rights Shares or apply for excess Rights Shares which such as the responsibility of a part of the Rights Shares will be accepted from any person who is a Non-Qualifying Shareholder.

No provisional allotment of the Rights Shares will be accepted from any person who is a Non-Qualifying Shareholder.

No provisional allotment of the Rights Shares will be accepted from any person who is a Non-Qualifying Shareholder.

No provisional allotment of the Rights Shares has been or will be made to Non-Qualifying Shareholders.

No provisional allotment of the Rights Shares has been or will be made to Non-Qualifying Shareholders.

Rights Shares commence if a permitum (net of expenses) can be obtained. Proceeds of such sale, less senses and stamp duty, above HKS 100 will be paid to those Non-Qualifying Shareholders, who were registered Shareholders as at the close of business on the Record Date in Hong Kong dollars (pro-rate to their respective shareholders) and the Rights Shares to which those Non-Qualifyin

PROCEDURE FOR ACCEPTANCE AND PAYMENT
To take up your right to subscribe for the Rights Shares provisionally alloted to you flag to subscribe to the Rights Shares provisionally alloted to you flag to subscribe to the Rights Shares provisionally alloted to you flag to subscribe to the Rights Shares will be acceptance, as set out in 80x C of Form A, with the Registrar by not later than 4:00 p.m. on 17 December 2014. This will constitute acceptance of your provisional allotment and entitlement on the terms of this PAL and the Prospectus. All remittances must be made in Hong Kong dollars and by cheque or cashier's order. Cheques must be drawn on an account with, and cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "Mongolian Mining Corporation-Rights Issue Account" and must be crossed "Account Payee Only." Such payment will constitute acceptance of the provisional allotment of Rights Shares on the terms of this PAL and the Prospectus and subject to the articles of association of the Company. No receipt will be given for such remittances. All enquiries in connection with this PAL should be addressed to the Registrar Computershare Hong Kong Investor Services Limited at (852) 2862 8633.

It should be noted that unless this PAL, together with the appropriate remittance, has been lodged with the Registrar Dy Articles of association of the Company. No receipt will be addressed to the Registrar Dy Articles of association of the Company in the PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if not completed in accordance with the relevant instructions.

Completion and return of this PAL will constitute a warranty and representation to the Company reserves the right to refuse to accept any application for the Signitis Shares where it believes that doing so would violate the applicable securities legislations or other laws or regulations of any jurisdiction.

SPLITTING
If you wish to accept only part of your provisional allotment or transfer a part of the nil-paid Rights Shares provisionally allotted to you under this PAL or transfer your nil-paid Rights Shares to more than one person, the original PAL must be surrendered and lodged for cancellation, together with a covering letter stating clearly the number of split PALs required and the number of nil-paid Rights Shares to be comprised in each split PAL (which, in aggregate, should be equal to the number of Rights Shares provisionally allotted to you as stated in Box b of Form A), by no later than 4:30 p.m. on 9 December 2014 to the Registrar at Shops 1712-1716, 17th Floron, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, who will then cancel the original PAL and issue new PALs in the denominations required, which will be available for collection at the same place after 9:00 a.m. on the second business day after the surrender of the original PAL.

TRANSFER

IANSFER
you wish to transfer all of your nil-paid Rights Shares under this PAL to another person, you must complete and sign the "Form of Transfer" (Form B) and hand the original PAL to the person(s) to or through whom you are transferring your nil-paid Rights ares. The transferee(s) must then complete and sign the registration details in this PAL and lodge this PAL intact, together with a remittance for the full amount payable on acceptance as set out in Box C of Form A, with the Registrar by no later than 4:00 m. on 17 December 2014. It should be noted that Hong Kong ad valorem stamp duty is payable in connent with the transfer of your nil-paid Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.

e Company reserves the right to refuse to register any transfer in favour of any person in respect of which the Company believes such transfer may violate applicable legal or regulatory requirements.

FRACTIONAL ENTITLEMENTS TO THE RIGHTS SHARES

TIONAL ENTITLEMENTS TO THE RIGHTS SHARES

Armany all glots and will not accept application for any fractions of the Rights Shares. No odd-lot matching services will be provided. All fractions of Rights Shares will be aggregated (and rounded down to the nearest whole number), paid Rights Shares arising from such aggregation will be provisionally allotted (in nil-paid form) to J.P. Morgan or its nominee/agent, and will be sold in the market for the benefit of the Company if a premium (net of expenses) can be obtained. Any of tractions of Rights Shares will be available for excess application by Qualifying Shareholders under the EAFs.

EXCESS RIGHTS SHARES

Unsold reactions or livery shares will be available for excess application, for (i) any unsold Rights Shares holders under the EAPS.

Qualifying Shareholders may apply, by way of excess application, for (i) any unsold Rights Shares created by adding together fractions of the Rights Shares, and (iii) any Rights Shares provisionally allotted but not validly accepted by Qualifying Shareholders or otherwise subscribed for by renouncees or transferees of nil-paid Rights Shares.

The Directors will allocate any excess Rights Shares sat their discretion on a fair and equitable basis and as far as practicable on a pro rata basis by reference to the number of excess Rights Shares applied for under each application. Reference will only be made to the number of excess Rights Shares being applied for, and no reference will be made to Rights Shares applied for, and no reference will be made to Rights Shares applied for under each specification of the excess Rights Shares being applied for and the excess Rights Shares applied for under each excess Rights Shares will allocate to each Qualifying Shareholders. If the aggregate number of Rights Shares are not taken up by the Qualifying Shareholders under PALs is greater than the aggregate number of excess Rights Shares applied for under EAFs, the Directors will allocate to each Qualifying Shareholder who applies for excess Rights Shares applied for under EAFs, the Directors will allocate to each Qualifying Shareholders who applies for excess Rights Shares applied for under EAFs, the Directors will allocate to each Qualifying Shareholders who applies for excess Rights Shares applied for under EAFs, the Directors will allocate to each Qualifying Shareholders who applies for excess Rights Shares applied for under EAFs, the Directors will allocate to each Qualifying Shareholders who applies for excess Rights Shares been becaused the excess Rights Shares bened to excess Rights Shares bened to excess Rights Shares bened to excess Rights Shares applied for under EAFs, the Directors wil

CHEQUES AND CASHIER'S ORDER
All chaques and cashier's orders will be presented for payment following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Completion and return of a PAL and/or an EAF together with a cheque or cashier's order will constitute a warranty that the cheque or the cashier's order will be honoured on first presentation. If any cheque or cashier's order accompanying a completed PAL or EAF is dishonoured on first presentation, without prejudice to the other rights of the Company, such PAL or EAF is lable to be rejected, and in that event the relevant provisional allotment and all rights thereunder will be deemed to have been declined and will be cancelled.

SHARE CERTIFICATES AND REFUND CHEQUES

Subject to the fulliliment of the conditions of the Rights Issue, it is expected that the certificates for the Rights Shares will be posted by the Registrar to those entitled thereto by ordinary mail at their own risk to their registered addresses on or before 29 December 2014. Fellund cheques in respect of wholly or partially unsuccessful applications for excess Rights Shares (if any) are expected to be posted to those entitled by ordinary mail at their own risk on or before 29 December 2014.

FEFECT OF PAD WEATHER

EFFECT OF BAD WEATHER
The latest time for acceptance of and payment for the Rights Shares will not take place as shown if there is a tropical cyclone warning signal no. 8 or above, or a "black" rainstorm warning in force in Hong Kong at any local time (i) before 12:00 noon and no longer in force after 12:00 noon on the Final Acceptance Date. Instead the latest time for acceptance of and payment for the Rights Shares will be extended to 5:00 p.m. on the same Business Day; or (ii) between 12:00 noon and 4:00 p.m. on the Final Acceptance Date. Instead the latest time of acceptance of and payment for the Rights Shares will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m. if the latest time for acceptance of and payment for the Rights Shares does not take place on the Final Acceptance Date, the dates mentioned herein may be affected. The Company will notify its Shareholders by way of announcements on any change to the

table as soon as practicable.

SHAREHOLDERS AND NON-QUALIFYING SHAREHOLDERS

expected timetable as soon as practicable.

QUALIFYING SHARRHOLDERS AND NON-QUALIFYING SHARRHOLDERS

To qualify for the subscription of the Rights Shares, a Shareholder must have been registered as a member of the Company on the Record Date and must not be a Non-Qualifying Shareholder.

Non-Qualifying Shareholders are Overseas Shareholders and Shareholders or Beneficial Owners who are otherwise known by the Company to be residents of places outside Hong Kong and whom the Directors, based on enquiries made by the Directors, consider it necessary or expedient to exclude from the Rights Issue, on account either of the legal restrictions under the laws of the relevant places or the requirements of the relevant regulatory body or stock exchange in those places. For the purposes of the Rights Issue, the Non-Qualifying Shareholders are:

(1) Shareholders whose name(s) appeared in the register of members of the Company at the close of business on the Record Date and whose address(es) as shown in such register is/are in any of the Specified Territories, except for those Shareholders who fulfil, to the satisfaction of the Company, the relevant requirements specified in the section headed "Limited categories of persons in the Specified Territories who may be able to take up their nil-paid Rights Shares and subscribe for the Rights Issue" below, and

(2) any Shareholders of Beneficial Owner (nerify) at that time who is/are otherwise known by the Company to the resident in any of the Specified Territories who may be able to take up their nil-paid Rights Shares and subscribe for the Rights Issue below. Nowthistanding any other provision in the Rights Issue below. Nowthistanding any other provision in the Rights Issue of Decembers, the Company reserves the right to permit any Shareholderical Owner (nucluding a Shareholders who fulfil, to the satisfaction of the Company, the relevant requirements specified in the section headed "Limited categories of persons in the Specified Territories who may be able to take up their nil-pai

Territories (whether under a contractual or legal obligation or otherwise) should draw the recipient's attention to the contents of this section.

LIMITED CATEGORIES OF PERSONS IN THE SPECIFIED TERRITORIES WHO MAY BE ABLE TO TAKE UP THEIR NIL-PAID RIGHTS SHARES AND SUBSCRIBE FOR THE RIGHTS SHARES UNDER THE RIGHTS ISSUE

Notwithstanding what is said in the section headed "Qualifying Shareholders" above, limited categories of persons in the Specified Territories may be able to take up their rights under the Rights Issue. The Company reserves the absolute discretion in determining whether to allow any participations in the Rights Issue as well as the identity of the persons who may be allowed to participate in any of the Specified Territories. Shareholders and Beneficial Owners are able to provide the Vederoce, to the Company's statisfaction, that they fulfil the relevant requirements in the relevant jurisdiction(s). For Beneficial Owners in any of the Specified Territories who want to participate in the Rights Issue, as the Company's statisfaction, that they fulfil the relevant requirements in the relevant jurisdiction(s). For Beneficial Owners in any of the Specified Territories who want to participate in the Rights Issue, as the company's statisfaction, that they fulfil the relevant requirements in the relevant jurisdiction(s). For Beneficial Owners in any of the Specified Territories who want to participate in the Rights Issue, and the relevant products are the provide the territories.

Specified Territories may still participate in the Rights Issue, subject to the Company's absolute discretion, provided that such Shareholders and Beneficial Owners are able to provide the Company with evidence, to the Company's satisfaction, that they fulfil the relevant requirements in the relevant principation in the Rights Issues, please contact your Intermediary to make the necessary arrangements.

REPRESENTATIONS AND WARRANTIES

By completing, signing and submitting this PAL, each subscriber of Rights Shares hereby represents and warrants to each of the Company and the Joint Underwriters and to any person acting on their behalf, unless, in their sole discretion, the Company and the Joint Underwriters waive such requirement expressly in writing that:

| her/she/it was a Shareholder as at the Record Date, or he/she/it lawfully acquired or may lawfully acquired the nil-paid Rights Shares, directly or indirectly, from such a person;

| he/she/it was a Shareholder as at the Record Date, or he/she/it lawfully acquired or may lawfully acquired the nil-paid Rights Shares, directly or indirectly, from such a person;

| he/she/it was a Shareholder as at the Record Date, or he/she/it is not resident or located in, or a citize not, the United States at the time the instruction to acception is he/she/it is not acception in or a citizen of, the United States at the time the instruction to accept was given;

| subject to certain exceptions, he/she/it is not acception and in the United States at the time the instruction to accept was given;

| subject to acquire metal in the time the instruction to accept was given;

| he/she/it is not doing so for the account of any person who is located in the United States, unless:

| he/she/it is not oding so for the account of any person who is located in the United States, unless:

| he/she/it is not oding so for the account of any person who is located in the United States or any other Specified Termitory.

| he/she/it has not been played Rights Shares or to subscribe for or accep

GENERAL
Lodgement of this PAL with, where relevant, the form of transfer and nomination purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split PALs and/or the share certificates for Rights Shares.
This PAL and any acceptance of the offer contained in this PAL shall be governed by, and construed in accordance with, the laws of Hong Kong.
Further copies of the Prospectus giving details of the Rights Issue are available from the Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong during normal business hours.
All documents, including refund cheques, will be sent by ordinary mail at the risk of the relevant applicants or other persons entitled thereto.
nil-paid Rights Shares are expected to be traded in board lots of 500 (as the existing Shares are currently traded on the Stock Exchange in board lots of 500). References in this PAL to time and date are to Hong Kong local time and date unless otherwise stated.

stated.

By completing, signing and submitting this PAL, you agree to disclose to the Company and/or the Registrar and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate, in accordance with the Personal Data (Privacy) Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business in Hong Kong at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, or as notified from time to time in accordance with applicable law, for the attention of the company secretary or (as the case may be the Registrar, if you are in any doubt as to your position, you should consult your professional advisers.