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MONGOLIAN MINING CORPORATION
(Incorporated in the Cayman Islands with Limited Liability)
(Stock Code: 975)

**POLL RESULTS OF ANNUAL GENERAL MEETING
HELD ON 21 JUNE 2011**

The Board is pleased to announce that all ordinary resolutions proposed at the AGM were duly passed by way of poll.

Reference is made to the circular (the “Circular”) of Mongolian Mining Corporation (the “Company”) dated 29 April 2011 and the supplemental announcement to the Circular dated 19 May 2011. Terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that at the AGM held on 21 June 2011, all proposed resolutions set out in the notice of the AGM dated 29 April 2011 were duly passed by the shareholders of the Company by way of poll. Pursuant to Rule 13.39(4) of the Listing Rules, poll voting was required.

The poll results in respect of the resolutions proposed at the AGM were as follows:

| Resolutions proposed at the AGM | | Number of Votes (%) | | Total Votes |
|---|--|--------------------------------|------------------|---------------|
| | | For | Against | |
| 1. | To consider and adopt the audited consolidated financial statements, the Company’s audited financial statements and the reports of the directors and of the auditor for the year ended 31 December 2010. | 3,080,935,713 (100.000000%) | 0 (0.000000%) | 3,080,935,713 |
| The resolution was duly passed as an ordinary resolution. | | | | |

| Resolutions proposed at the AGM | | Number of Votes (%) | | Total Votes |
|---|--|--------------------------------|----------------------------|---------------|
| | | For | Against | |
| 2. | (a) To re-elect Mr. Odjargal Jambaljamts as executive Director; | 2,933,790,824 (95.581457%) | 135,623,389 (4.418543%) | 3,069,414,213 |
| | The resolution was duly passed as an ordinary resolution. | | | |
| | (b) To re-elect Dr. Battengel Gotov as executive Director; | 3,065,881,313 (99.884900%) | 3,532,900 (0.115100%) | 3,069,414,213 |
| | The resolution was duly passed as an ordinary resolution. | | | |
| | (c) To re-elect Mr. Batsaikhan Purev as non-executive Director; | 3,043,585,413 (99.158510%) | 25,828,800 (0.841490%) | 3,069,414,213 |
| | The resolution was duly passed as an ordinary resolution. | | | |
| | (d) To re-elect Mr. Enkh-Amgalan Luvsantseren as non-executive Director; | 3,019,229,913 (98.469797%) | 46,918,300 (1.530203%) | 3,066,148,213 |
| | The resolution was duly passed as an ordinary resolution. | | | |
| | (e) To re-elect Mr. Gantumur Lingov as non-executive Director; | 2,951,372,444 (96.256679%) | 114,775,769 (3.743321%) | 3,066,148,213 |
| | The resolution was duly passed as an ordinary resolution. | | | |
| 3. | (f) To authorise the Board to fix the remuneration of Directors for the year ending 31 December 2011. | 3,076,925,213 (100.000000%) | 0 (0.000000%) | 3,076,925,213 |
| | The resolution was duly passed as an ordinary resolution. | | | |
| | To re-appoint KPMG as auditor and to authorise the Board to fix auditor's remuneration. | 3,079,751,813 99.960843% | 1,206,400 (0.039157%) | 3,080,958,213 |
| The resolution was duly passed as an ordinary resolution. | | | | |
| 4. | To grant a general mandate to the Directors to allot, issue and deal with additional shares of the Company not exceeding 20% of the issued share capital of the Company. | 2,813,337,614 (91.754782%) | 252,810,599 (8.245218%) | 3,066,148,213 |
| | The resolution was duly passed as an ordinary resolution. | | | |

| Resolutions proposed at the AGM | | Number of Votes (%) | | Total Votes |
|---|--|--------------------------------|----------------------------|---------------|
| | | For | Against | |
| 5. | To grant a general mandate to the Directors to repurchase the Company's own shares not exceeding 10% of the issued share capital of the Company. | 3,080,958,213 (100.000000%) | 0 (0.000000%) | 3,080,958,213 |
| The resolution was duly passed as an ordinary resolution. | | | | |
| 6. | To extend the general mandate granted to the Directors to allot, issue and deal with additional shares by the number of shares repurchased by the Company. | 2,827,871,714 (91.883535%) | 249,797,999 (8.116465%) | 3,077,669,713 |
| The resolution was duly passed as an ordinary resolution. | | | | |

As at the date of the AGM, the number of issued shares of the Company was 3,705,036,500 shares, which was the total number of shares entitling the holders to attend and vote for or against the resolutions at the AGM. There were no restrictions on any shareholders of the Company to cast votes on any of the proposed resolutions at the AGM.

The Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the AGM.

For and on behalf of the Board
Mongolian Mining Corporation
Odjargal Jambaljamts
Chairman

Hong Kong, 21 June 2011

As at the date of this announcement, the Board consists of Mr. Odjargal Jambaljamts and Dr. Battsengel Gotov, being the executive Directors, Mr. Gantumur Lingov, Ms. Enkhtuvshin Gombo, Mr. Enkh-Amgalan Luvsantseren, Dr. Oyungerel Janchiv, Mr. Philip Hubert ter Woort and Mr. Batsaikhan Purev, being the non-executive Directors, and Mr. Ochirbat Punsalmaa, Mr. Unenbat Jigjid and Mr. Chan Tze Ching, Ignatius, being the independent non-executive Directors.