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MONGOLIAN MINING CORPORATION

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 975)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the full text of the information published by Mongolian Mining Corporation, on the website of the Singapore Exchange Securities Trading Limited on 28 September 2023.

For and on behalf of
Mongolian Mining Corporation
Odjargal Jambaljamts
Chairman

Hong Kong, 28 September 2023

As at the date of this announcement, the board of directors of the Company consists of Mr. Odjargal Jambaljamts and Dr. Battsengel Gotov, being the executive directors of the Company, Mr. Od Jambaljamts, Ms. Enkhtuvshin Gombo and Mr. Myagmarjav Ganbyamba, being the non-executive directors of the Company, and Dr. Khashchuluun Chuluundorj, Mr. Unenbat Jigjid and Mr. Chan Tze Ching, Ignatius, being the independent non-executive directors of the Company.

The Singapore Exchange Securities Trading Limited (the “SGX-ST”) assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Notes on the SGX-ST is not to be taken as an indication of the merits of the Company, its subsidiaries, its associated companies or the Notes.



MONGOLIAN MINING CORPORATION

(Incorporated in the Cayman Islands with limited liability)

ANNOUNCEMENT

This announcement (the “**Announcement**”) is made by Mongolian Mining Corporation (the “**Company**”).

Pursuant to Section 2.05(c) of the indenture entered into amongst others, by the Company and The Bank of New York Mellon, relating to US\$194,999,827 perpetual securities dated 4 May 2017 (the “**Indenture**”), currently with an outstanding principal amount of US\$142,527,920, calculation of the applicable Distribution Rate payable in relation to the Securities is to be notified in writing by way of an Officer’s Certificate. Unless otherwise defined herein, capitalized terms in this Announcement will have the same meaning as those defined in Indenture.

The Company hereby provides the Officer’s Certificate on the calculation of Distribution Rate payable in respect of the Securities for the period from 1 October 2023 until 1 April 2024.

For and on behalf of
Mongolian Mining Corporation
Odjargal Jambaljamts
Chairman

Ulaanbaatar, 28 September 2023

Officer's Certificate

This Certificate is delivered pursuant to Section 2.05(c) of the Indenture, dated as of 4 May 2017, as amended, supplemented or modified from time to time, among Mongolian Mining Corporation, a company incorporated under the laws of the Cayman Islands having its registered office at Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman, KY1-1111, Cayman Islands and The Bank of New York Mellon as Trustee. Terms defined in the Indenture are used herein as therein defined.

I hereby certify for and on behalf of the Company that the Distribution Rate for the period from 1 October 2023 to 1 April 2024 has been calculated as ten percent per annum.

Mongolian Mining Corporation

By:



Name: Battengel Gotov
Title: Chief Executive Officer