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MONGOLIAN MINING CORPORATION

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 975)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the full text of the information published by Mongolian Mining Corporation, on the website of the Singapore Exchange Securities Trading Limited on 23 November 2022.

For and on behalf of the Board
Mongolian Mining Corporation
Odjargal Jambaljamts
Chairman

Hong Kong, 23 November 2022

As at the date of this announcement, the board of directors of the Company consists of Mr. Odjargal Jambaljamts and Dr. Battengel Gotov, being the executive directors of the Company, Mr. Od Jambaljamts, Ms. Enkhtuvshin Gombo and Mr. Myagmarjav Ganbyamba, being the non-executive directors of the Company, and Dr. Khashchuluun Chuluundorj, Mr. Unenbat Jigjid and Mr. Chan Tze Ching, Ignatius, being the independent non-executive directors of the Company.

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PARTIAL REPURCHASE OF PERPETUAL SECURITIES

This announcement (the “**Announcement**”) is made by Mongolian Mining Corporation (the “**Company**”). References are made to the perpetual securities issued by the Company on 4 May 2017 (ISIN/Common Code: XS1599078059/159907805) and listed on the SGX-ST (the “**Perpetual Securities**”).

The board of directors of the Company (the “**Board**”) is pleased to announce that the Company has repurchased 3.3% of the aggregate principal amount of the Perpetual Securities originally issued. Pursuant to Clause 3.04 of the Perpetual Securities indenture, the Company’s auditor has verified that the Company repurchased an aggregate principal amount of US\$6,380,000 of the Perpetual Securities from the open market for a consideration in an aggregate amount of US\$2,248,950, inclusive of fees and commissions. The repurchased Perpetual Securities have been cancelled accordingly. As at the date of the Announcement, the outstanding principal amount of the Perpetual Securities is US\$142,527,920.

The Company will continue to monitor market conditions and may make further repurchase of the Perpetual Securities as and when appropriate.

The Company may or may not make any further repurchase of the Perpetual Securities in the future. Holders of the Perpetual Securities and potential investors should note that any purchase of the Perpetual Securities from time to time by the Company will be at the Board’s sole and absolute discretion. There is no assurance of the timing, amount or price of any repurchase of the Perpetual Securities or whether the Company will make any further repurchase at all. Holders of the Perpetual Securities and potential investors should therefore exercise caution when dealing in any Perpetual Securities of the Company.

For and on behalf of the Board
Mongolian Mining Corporation
Odjargal Jambaljamts
Chairman

Ulaanbaatar, 23 November 2022