

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		28/02/2021						
To : Hong Kong Exchanges ar	nd Clea	ring Limited						
Mongolian Mining Corporation  (Incorporated in the Cayman Islands with limited liability)  Date Submitted  03/03/2021								
I. Movements in Authorised SI	nare Ca	apital						
1. Ordinary Shares								
(1) Stock code : <u>975</u>	Descrip	otion: Ordinary	Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month	1,500,000,000	US\$0.10	US\$150,000,000.00				
Increase/(decrease)		NIL		NIL				
Balance at close of the month		1,500,000,000	US\$0.10	US\$150,000,000.00				
(2) Stock code : N/A	Descrip	otion: <u>N/A</u>						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month							
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares								
Stock code : N/A Descript	tion: <u>N/A</u>							
	No. of preference shares	(State	Authorised share capital (State currency)					
Balance at close of preceding month _								
Increase/(decrease)								
Balance at close of the month								
3. Other Classes of Shares								
Stock code : N/A Descript	tion: <u>N/A</u>							
	No. of other classes of shares	(State	capital					
Balance at close of preceding month _								
Increase/(decrease)								
Balance at close of the month								
	Total authorised share capital at the end of the month (State currency):  US\$150,000,000.00							

## II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,029,176,786	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,029,176,786	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares No. of new shares of share option of issuer issued issuer which may be scheme during the month issued pursuant including EGM pursuant thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (17/09/2010) Exercise price: HK\$2.392 Ordinary shares NIL NIL NIL NIL NIL 11,020,000 (Note 1) (Note 1) (Note 1) (Note 1) Total A. (Ordinary shares) **NIL** (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at clo	al value ose of eding onth	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	( / /	)					
2.17/13							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)					
( / / )							
Class of shares							
EGM approval date (if applicable)							
	( / /	)					
4. N/A							
( / / )					<del></del> -		-
Stock code (if listed)							
Class of shares							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
	<b>,</b> . ,	,					
			Total B.		ary shares)	N/A	<u>-</u>
				•	ce shares) ther class)	N/A N/A	-
				U)	(111 <del>0</del> 1 01855)	1 <b>N</b> / A	<del>-</del>

Convertibles (i.e. Convertible	e into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description  1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>					
Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	<u> </u>					
	<del></del> 					
Stock code (if listed) _ Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
	<del></del>					
Stock code (if listed) _ Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
4. N/A	<u> </u>					
Stock code (if listed) _ Class of shares issuable (Note 1)						
Subscription price _ EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
_			Total C. (Ordina		N/A	-
				ce shares) ther class)	N/A N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)	_	
Strates (Note 1)		
2. N/A		
11/11		
( / / )		
shares (Note 1)		
3. <u>N/A</u>		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
,		

shares of issuer sh issued during the i month pursuant wh thereto be pu the	0	ther Movements	in Issued Sh	nare Capital					
Class of shares   State   Issue and allotment   ( / / )		Type of leave						issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of
State   State   Currency   State   Issue and allotment   ( / / )		Type of Issue							the month
At price : currency							_		
Class of shares   State   State   Class of shares   State   State   Class of shares   State   Class of shares   State   Class of shares   State   Class of shares   State   State   Class of shares   State   State	1.	Rights issue	At price :			( / /	)		
Class of shares   State   Issue and allotment   ( / / )						( / /	)		
State   State   Currency   State   Currency   State   Currency   State   Currency   State   Currency   State   Currency   State   Class of shares   State   State   State   Currency   State   State   Currency   State   State   Currency   State   State   State   Currency   State   State   State   State   Currency   State   S					(aa/mm/yyyy)			N/A	N/A
State   State   State   Currency   State   State   Currency   State   State   Currency   State   State   Currency   State									
Class of shares   N/A   State   Class of shares   State   State   Class and allotment   Class of shares   State   Class and allotment   Class and allotment   Class and allotment   Class and allotment   Class and shares   State   State   State   Class and allotment   Class and allotment   Class and shares   State							_		
Class of shares	2.	Open offer	At price :			( / /	)		
Class of shares   Class of s						( / /	)		
State   Issue and allotment   ( / / )					(aa/mm/yyyy)			N/A	N/A
State   Issue and allotment   ( / / )									
EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares ——— issuable (Note 1)  4. Bonus issue    Sue and allotment ( / / ) date: (dd/mm/yyyy)    EGM approval date: ( / / ) (dd/mm/yyyy)									
Class of shares issuable (Note 1)  4. Bonus issue    Sue and allotment ( / / )	3.	Placing	At price :	State currency		( / /	)		
Class of shares ————————————————————————————————————						( / /	)		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					(dd/mm/yyyy)			N/A	N/A
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)									
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)						_	_		
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	( / /	)		
(dd/mm/yyyy)						( / /	)		
					(dd/mm/yyyy)			N/A	N/A

Class of shares   State   Issue and allotment   ( / / )	es of issuer s d during the h pursuant whereto b the pursuant whereto b	uer shares of the issuer	No. of new shares of issuer issued during the month pursuant thereto						Type of Issue	
Scrip dividend   At price : State   Issue and allotment   ( / / )	u	une monu					Class of shares		Type of issue	
Class of shares repurchase of shares   Class of shares   N/A						_				
Class of shares repurchased (Note 1)				)	/ /	(		At price :	Scrip dividend	5.
Class of shares	NT/A	NI/A	NT/A	)	/ /	(	EGM approval date: (dd/mm/yyyy)			
Cancellation date : ( / / )	N/A	<u>N/A</u>	N/A							
Shares						<u> </u>				
Class of shares     7. Redemption of shares   (/ / )     8. Consideration issue   At price : State currency   State				)	/ /	(				6.
Class of shares redeemed (Note 1)  7. Redemption of shares	27/1	N7/4	N/4	)	/ /	(				
redeemed (Note 1)  7. Redemption of shares   Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A   Class of shares  issuable (Note 1)  8. Consideration issue   At price: State currency   Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)	_ N/A	<u>N/A</u>	N/A							
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  8. Consideration at price: State currency — State date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)						· _				
Class of shares  8. Consideration issue At price: State currency Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				)	/ /	(				7.
Class of shares issuable (Note 1)  8. Consideration At price: State lissue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				)	/ /	(	EGM approval date: (dd/mm/yyyy)			
issuable (Note 1)  8. Consideration issue  At price: State currency ————————————————————————————————————	_ N/A	<u>N/A</u>	N/A							
issue At price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)						<u> </u>				
(dd/mm/yyyy)				)	/ /	(		At price :		8.
N/A				)	/ /	(				
	N/A		N/A				(dd/iiiii/yyyy)			

ı

	Type of Issue			No. of r shares of issued duri month pur theret	issuer ng the suant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7.	Class of shares —				
		issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ / )			
		EGM approval date: (dd/mm/yyyy)	/ / )			
				<u>N/A</u>	<u> </u>	N/A
		Class of shares – issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /	)		
		EGM approval date: (dd/mm/yyyy)	/ /	) N/A	Λ	N/A
			inary shar		/A	
			ence shar (Other cla		/A /A	
То	tal increase / (decrease) in ordinary shares durir	ng the month (i.e. Total of A	A to E):	(1) NI	Ĺ	
				(2) N/A	4	
То	tal increase / (decrease) in preference shares de	uring the month (i.e. Total c	of A to E):	N/A	A	
	tal increase / (decrease) in other classes of share these figures should be the same as the relevant	,				Canital"))

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all the securities of each class are in all respects identical (Note 3);	
<ul> <li>(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance with the Registrar of Companies have been duly filed and that compliance has been made with requirements;</li> </ul>	
(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being pro- will be delivered in accordance with the terms of issue;	epared and
(vii) completion has taken place of the purchase by the issuer of all property shown in the listing d have been purchased or agreed to be purchased by it and the purchase consideration for all su has been duly satisfied; and	
(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been comexecuted, and particulars thereof, if so required by law, have been filed with the Registrar of Com	
Remarks (if any):	
Submitted by: Battsengel Gotov	
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)	

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.