

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :								
To : Hong Kong Exchanges	and Clea	ring Limi	ted					
Mongolian Mining Corporation (Incorporated in the Cayman Islands with limited liability) Date Submitted 06/07/2021								
I. Movements in Authorised	Share Ca	apital						
1. Ordinary Shares								
(1) Stock code : <u>975</u>	_Descrip	otion :	Ordinary	Shares				
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month	1,500,0	000,000	US\$0.10	US\$150,000,000.00			
Increase/(decrease)		N	<u>IL</u>	-	NIL			
Balance at close of the mon	th .	1,500,0	000,000	US\$0.10	US\$150,000,000.00			
(2) Stock code : N/A	Descrip	otion :	N/A					
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month							
Increase/(decrease)	-							
Balance at close of the mon	th		_					

2. Preference Shares			
Stock code : N/A Descript	tion: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month _			
Total authorised share capital at the er	ad of the month	TIC	\$150,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No. of preference	No. of other	
			shares	classes of shares	
Balance at close of preceding month	1,029,176,786	N/A	N/A	N/A	
Increase/ (decrease) during the month	10,000	N/A	N/A	N/A	
Balance at close of the month	1,029,186,786	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares No. of new shares of share option of issuer issued issuer which may be scheme during the month issued pursuant thereto as at close of including EGM pursuant thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares Granted Cancelled issuable Exercised Lapsed Share Option Scheme (17/09/2010) Exercise price: HK\$2.392 Ordinary shares NIL 10.000 NIL NIL 10.000 13,670,000 (Note 1) 2. Share Option Scheme (16/06/2021) (Remark) Ordinary shares NIL NIL NIL NIL NIL NIL (Note 1) (Note 1) (Note 1) Total A. (Ordinary shares) 10,000 (Preference shares) N/A(Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$23,920.00

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal val at close o preceding month	ue f Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	-					
(dd/mm/yyyy) 2. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	- (/ /					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ / - -)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
		Tot	(Preferen	ary shares) ce shares) ther class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible	into Shares of	f the Issue	er which	are to be Liste	ed)		
Class and description 1. N/A	Currency o amount outstanding	f clos prece	unt at se of eding onth	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy))	(/ /)					
2. N/A							
-							
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)	, , ,	`					
(dd/mm/yyyy) 3. N/A	(/ /)					
5. IVA	_						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A	_						
	<u> </u>						
	<u> </u>						
Stock code (if listed)							
Class of shares							
0 1 1 1 1							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
(SG/11111/1/93/9/)	\ / /	/	To	otal C. (Ordina	ary shares)	N/A	_
					ce shares)	N/A	-
				(O	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	4	
shares (Note 1)	+	
2. N/A		
11/11	1	
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	-
(Other class)	N/A N/A	-
(Other class)	11/11	

	Other Movements	in Issued Share Capi	al				
	Type of leave					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)	i	_		
1.	Rights issue	At price : State currence	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)	·			
2.	Open offer	At price : State currence	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currence	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)	·	_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

					shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
6. Repurchase of	Class	-f -b				the month
6. Repurchase of	Class issuabl	of shares e (Note 1)				
		nd allotment (dd/mm/yyyy)	/	/)		
	EGM a (dd/mm	pprovar date.	/	/)	27/4	NT/4
					N/A	N/A
	Class repurch	of shares nased (Note 1)				
	Cancell (dd/mm		/	/)		
	EGM a (dd/mm	pp.ova. aato.	/	/)	27/1	27/
					N/A	N/A
	Class redeem	of shares a				
7. Redemption of shares	Redem (dd/mm		/	/)		
	EGM a (dd/mm	pp. 0 . a. aa	/	/)		
					N/A	N/A
	Class issuabl	of shares a				
		nd allotment (dd/mm/yyyy)	/	/)		
	EGM a (dd/mm	ppiovai aato.	/	/)		
	(dd/IIII	и уууу <i>)</i>			N/A	N/A

ı

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Class of shares ———issuable (Note 1)		
10.	Other (Please specify) At price : State currency —	— Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary share (Preference share (Other clas	es) N/A	
To	tal increase / (decrease) in ordinary shares	during the month (i.e. Total of A to E):	(1) 10,000	
			(2) N/A	
To	tal increase / (decrease) in preference share	es during the month (i.e. Total of A to E):	N/A	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	rks (if any):
	nare Option Scheme was adopted at the Annual General Meeting on June 16, 2021 and no share option
was gra	anted since the adoption date.
Submi	tted by: Battsengel Gotov
Title:	Director
<u></u>	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.